# **Recovery Roadmap**

# **Julie: Possible Recovery Plan Excerpts**

# GOAL #1

"I want to be close with my children and grandchildren....have them visit me a lot."

# **STRENGTHS**

Love for her children and grandchildren; recognizes the need to take care of herself and her home; her children want her to be in their lives; many hobbies and interests; understands the relationship between trauma, substance use, and mental health symptoms; willing to participate in recovery education activities at the Recovery Learning Community; has not consumed alcohol in six days (action-oriented).

# **BARRIERS/ASSESSED NEEDS**

Mental health symptoms (depression, anxiety, hoarding, trauma symptoms that lead to sleep disturbance) have been persistent and interfere with self-care and caring for her apartment. Used alcohol almost daily for past six months; use of alcohol increased irritability and interfered with family relationships in the past, recently one-week clean and working on sobriety. Identifies loneliness and lack of meaningful activity as contributing to use; family is reluctant to visit while mental health and alcohol use contribute to impairments and unpredictable behavior.

#### **Objective(s)**

1a. Julie will better manage mental health symptoms as evidenced by maintaining basic cleanliness of her apartment per daughter Carmen's report following a home visit within 30 days.

# **INTERVENTIONS AND ACTION STEPS**

## **Professional Services and Supports**

1. Dr. Barry Roth, clinic psychiatrist, will provide medication management biweekly for two months to help with distressing symptoms (for example, depression, hoarding), that interfere with Julie's ability to care for her apartment.

Source: Person-Centered Care Planning and Service Engagement (PCCP), Yale University, 2017

- 2. Sally Rodriquez, clinical coordinator, will meet with Julie once weekly for the next three months in order to assist in identifying and managing mental health and trauma symptoms that interfere with her self-care and care of her apartment.
- 3. Ellen Plotka, rehabilitation coordinator, will meet with Julie twice weekly for a total of eight visits at her home and provide coaching and skill development interventions to help Julie clean, organize, and manage her household.
- 4. Nancy Costa, peer wellness specialist, will meet with Julie within one week at her home to inventory cleaning supplies and accompany her to the store for needed items.

## **Self-Directed and Natural Support Actions:**

1. Within one month, Julie and her children will select and purchase a dining room table with eight chairs so that the whole family can have dinner together in Julie's apartment. The \$400 needed will come from Julie's savings.

#### **Objective(s)**

1b. Julie will maintain abstinence from alcohol for the next three months as evidenced by self-report and communication with family members.

# **INTERVENTIONS AND ACTION STEPS**

## **Professional Services and Supports:**

- 1. Sally Rodriquez, clinical coordinator, will meet with Julie once weekly for the next three months to assist her in identifying and managing mental health and trauma symptoms that cause her to feel unsafe and to crave alcohol.
- 2. Dr. Barry Roth, clinic psychiatrist, will meet with Julie biweekly for two months to monitor medication regimen, introduce the option of adding Antabuse to her treatment, and discuss risks and benefits associated with Antabuse.
- 3. John Barratt, substance abuse coordinator, will provide weekly one-on-one relapse prevention meetings for one month and then invite Julie to participate in his relapse prevention support group for the purpose of teaching coaching skills and strategies to manage cravings.
- 4. Grace Swanson, peer support specialist, will meet with Julie two times over the next two weeks. Grace will help Julie instead of using the supports at the Metro Recovery Learning Community to reduce her isolation that triggers drinking. She will orient Julie to all the community has to offer and help her select roles that best match her interests.
- 5. Grace Swanson, peer specialist, will meet with Julie at least four times within three months to help her develop a Wellness Recovery Action Plan. The plan will identify positive coping strategies to use when Julie is feeling unsafe, lonely, or bored, as these feelings can trigger alcohol cravings.

# **Self-Directed and Natural Support Actions:**

- 1. Julie will identify daily wellness activities that she can use to keep herself well and will record these activities in a log.
- 2. Carmen, Julie's daughter, has offered to take Julie to at least three AA meetings over the course of the next month to help Julie learn positive ways to manage loneliness and stress.
- 3. Carmen will also work with Julie to arrange dog walking at the local animal shelter with her grandson during his volunteer placement in order to promote family connections and reduce isolation.

# GOAL #2

"I need to be healthy so I can be there for the kids. I don't want to drop dead from a heart attack or stroke anytime soon."

# **STRENGTHS**

Julie is intelligent and could learn a health regime easily; she has successfully managed her high blood pressure in the past; she is motivated to take care of her physical health; her daughter will support her health goals.

### **BARRIERS AND ASSESSED NEEDS**

Julie is frightened of healthcare providers. She panics when she must visit a doctor, tends to believe that they might cause her harm, and frequently misses appointments. She has a history of high blood pressure, which is aggravated by alcohol use, and has difficulty making healthy food choices.

#### **Objective(s)**

Within six months, Julie will achieve blood pressure readings no higher than 140/90 for a period of four consecutive weeks.

# **INTERVENTIONS AND ACTION STEPS**

# **Professional Services and Supports:**

- 1. Sally Rodriquez, clinical coordinator, will meet with Julie once weekly for the next three months to assist her identify and manage her mental health and trauma symptoms that interfere with using healthcare services.
- 2. Elizabeth Buffington, ANP-BC, adult health director, will meet with Julie one time over the next three months to conduct a primary health assessment.
- 3. Nancy Costa, peer wellness specialist, will accompany Julie to health appointments for the next two months.
- 4. Grace Swanson, peer specialist, will meet with Julie at least twice to help Julie incorporate her health regime into her WRAP plan. Julie will create her expanded WRAP plan within two months.

# **Self-Directed and Natural Support Actions:**

- 1. Carmen, Julie's daughter, will accompany her mother to a physical exam appointment within two months to provide comfort and support given Julie's anxiety about accessing health care on her own. Julie will give Carmen two weeks prior notice of the appointment to make arrangements for missing work.
- 2. Julie will purchase a home blood pressure monitor within two weeks in order to track her blood pressure readings.